



# Protection Plus

## *Audit Assistance*

We have partnered with Protection Plus to provide our clients with audit assistance and identity theft restoration services, and we will be highly recommending this program to all of our clients this year. Protection Plus is the leading provider of audit assistance and identity theft restoration services in the tax industry, and we want to ensure that all of my clients have this assistance and peace of mind.

### **What is Protection Plus?**

Protection Plus is the best Audit Assistance program in the industry. We have been around for over 10 years and have extended peace of mind to over a million taxpayers! We provide Audit Assistance and Identity Theft Assistance to relieve you of the stress and frustration of receiving a letter from the IRS or having your identity stolen.

#### **Benefits:**

- Assistance responding to IRS inquiries, audits, and letters
- Tax credit and form assistance
- Identity theft assistance
- Tax debt relief
- \$2,500 Tax Preparer Error Guarantee

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### **BILLS TAX SERVICE-PREMIER MEMBER BENEFITS**

1. A W-4 Review.
1. Have the option to sign a Power of Attorney (POA) for current tax year allowing us to discuss your return if questions arise without your presence. POA also allows us to receive an IRS notice (at the same time you do), so that we can help you respond promptly to any notice you happen to receive. We will respond to those letters free of charge. All non-members will pay a rate of \$60 per hour to respond to letters.
1. Up to 5 hours of IRS Audit Representation at no charge. Non-members will pay \$100 per hour for this service. The IRS is looking to increase audits in the future.
1. Free Tax Planning Advice. No charge for phone calls or tax planning visits from April to December. We will discuss ways of minimizing your present and future tax by going over your return and your investments. This also includes projections and estimates. Non-members will pay a rate of \$60 per hour for this service.
1. Free additional copies of current or past year's tax returns. There will be a \$10 charge per copy for those clients who are non-members.

**Price - \$100** for both Premier and Protection Plus

**Price - \$60** for Premier